

# Embracing Sarbanes-Oxley

## EnterpriseWizard Offers Auditability and Automation

"Our global deployment of EnterpriseWizard has addressed our needs for strict Sarbanes-Oxley (SOX) and company controls and standards compliance. Performance is more than twice as fast as the previous platform and EnterpriseWizard BPM provides improved performance, security, and flexibility.

Dennis Dekens  
Manager of Comptroller's Systems Support, Chevron

### Turning SOX into a competitive advantage

As one of the largest publicly traded integrated energy companies in the world, Chevron faces growing regulatory demands and an explosion of documents, records, Web content, and digital images. As a result, Chevron follows strict policies and standards regarding its internal accounting and external reporting functions.

Every change to the Chevron enterprise accounting system is subject to strict SOX change control management and monitoring. To help satisfy these requirements, Chevron selected EnterpriseWizard Inc. to provide a customized Business Process Management (BPM) solution. With its deployment of the EnterpriseWizard solution, the Comptroller Department maintains a transparent approval process for all proposed changes to the enterprise accounting system. The BPM solution tracks and enforces all changes, providing auditable records through workflow automation. The system has to be highly configurable to support not only government standards, but also the company's rigorous internal controls and the reporting relationships between Chevron and its subsidiary companies.

The Chevron Comptroller's Department was recently awarded the highest rating (by the Chevron internal audit team) for demonstrating highly effective compliance with SOX requirements and introducing new best practices and processes to this mission critical financial operation within Chevron.

### Preparing for the future

Chevron performed a global deployment of the next generation EnterpriseWizard BPM system in June 2007. EnterpriseWizard hosts the SaaS service on a dedicated server. The BPM SaaS service is based on the Java EE platform and provides graphical workflow, full audit logging, and an extensible Business Rules engine.

EnterpriseWizard provides Chevron a highly secure BPM solution that supports the increasing demands of effective governance and compliance.

## Chevron Corporation

### Industry

Oil and Gas

### Industry Challenges

Effective, secure governance and SOX compliance

Auditable workflows that support global accounting systems

Reporting and problem identification available 24x7

Problem escalation, prioritized by audit rules

Secure subsidiary relationships

Global implementation, without increasing costs

### EnterpriseWizard Solution

Business Process Management (BPM) Solution

Linux Operating System

Java™ Platform, Enterprise Edition

Hosted SaaS service

### Solution Benefits

Rapid implementation, lowering development costs

Extensibility without programming

Increased performance, allowing faster access to data

Increased employee productivity, through task automation

Improved security, with precise access control

## Leveraging Java technology in the enterprise

EnterpriseWizard leverages open standards software and hardware to build a highly secure, flexible, and scalable solution. Java's innovative technology helps EnterpriseWizard provide cost-effective solutions that can be used by clients to turn business burdens such as compliance governance and customer support into a strategic competitive advantage. The results include secure 24x7 access to data, increased system performance, and improved employee productivity.

EnterpriseWizard built its BPM platform on the Java EE architecture, industry-recognized for its flexibility and adaptability. "The reason our BPM solutions are so flexible, allowing development of a custom workflow solution in 90 minutes for a service that traditionally takes IT departments 90 days, is that we built a platform that provides full adaptability through the browser, without writing a line of code. This adaptive platform leverages the open standard Java EE architecture for enterprise connectivity, scalability and security," said Colin Earl, CEO.

Java EE is the industry standard for developing portable, robust, scalable, and secure server-sided Java applications. Java EE significantly reduces the cost and complexity of developing and deploying multi-tier solutions. As a result, EnterpriseWizard and its customers can rapidly deploy and easily enhance and extend the BPM solutions without programming.

## Accelerating productivity

EnterpriseWizard addresses the two main concerns for companies deploying BPM solutions: implementation time and system flexibility. The engine both automates repetitive tasks to boost employee productivity and provides precise access control based upon the employee's role and group membership.

EnterpriseWizard uses Linux servers with hotswap redundancy as an expandable enterprise building block for delivering large-scale global services with rapid performance and unparalleled uptime

## For More Information

Call 1-888-727-2209 ext 1 to learn more on automating Sox compliance through business process automation.

## About EnterpriseWizard

EnterpriseWizard, Inc. ([www.EnterpriseWizard.com](http://www.EnterpriseWizard.com)) is the leading provider of powerful, easy-to-deploy, and cost-effective Web-based software solutions for business process automation, customer support, and change management for organizations with complex products or services. Its flagship product, EnterpriseWizard, and its adaptable SaaS Wizard platform have attracted hundreds of customers, ranging from startups to leading edge companies such as Chevron, NEC and Fujitsu.

## Corporate Headquarters

EnterpriseWizard, Inc.  
654 Bair Island Rd, Suite 300  
Redwood City, CA 94063  
United States of America

